



**EBC Energy Resources Program
Advanced Metering Infrastructure - The Challenges of Implementation**

Friday, June 2, 2017

Brown Rudnick LLP | Boston

AGENDA

- 8:00 a.m. **Welcome**
- John Wadsworth, Chair, EBC Energy Resources Committee
Partner, Brown Rudnick LLP
- Program Introduction and Overview**
- Ron Gerwatowski, Program Chair and Moderator
- 8:15 a.m. **Value of Grid Modernization and the Role of AMI**
- David J. O'Brien, Director, Energy Strategy & Operations, Navigant
- 8:35 a.m. **Emerging AMI Technology and Benefits Enabled**
- Bruce A. Husta, Area Vice President, Itron, Inc.
- 8:55 a.m. **End-Use Customer Experiences with AMI**
- Greg Geller, Director, Regulatory and Government Affairs, EnerNOC
- 9:15 a.m. **A Utility Perspective**
- Peter Zschokke, formerly with National Grid
- 9:35 a.m. **Networking Break**
- 10:00 a.m. **Panel Discussion**
- Panel Moderator: **Ron Gerwatowski**
- Panel Members
- **Greg Geller**, EnerNOC
 - **Bruce Husta**, Itron, Inc.
 - **David O'Brien**, Navigant
 - **Peter Zschokke**
- 10:30 a.m. **Closing Remarks – John Wadsworth**

PROGRAM CHAIR

Ronald T. Gerwatowski, Advising on Energy Policy Matters
508-259-7963 | gerwat@verizon.net

Ron Gerwatowski has 29 years of experience in the energy industry, with expertise ranging from rate regulation, power markets, energy procurement, renewable energy, and energy policy, among a wide range of other subjects. He was formerly the Senior Vice President for Regulation and Pricing for National Grid, where he had responsibility for rates and regulation for the regulated subsidiaries in the United States, including those in New England and New York. After retiring from the Company in 2014, he was appointed Assistant Secretary for Energy in the Baker-Polito Administration, where he served as a senior policy advisor to Secretary Matthew Beaton, playing a significant role in the development of the Administration's energy policy during its first year. After completing a year of public service, he has since returned to the private sector as an energy and regulatory policy consultant.

SPEAKERS

Greg Geller, Director, Regulatory and Government Affairs
EnerNOC
1 Marina Park Drive #400, Boston, MA 02210
617-224-9900 | ggeller@enernoc.com

Greg leads EnerNOC's regulatory and government engagement across a dozen states in the eastern half of the United States, as well as the federal government, advocating for policies and regulatory constructs that empower customers to take greater control over their energy use. Greg has direct responsibility for the NYISO market and manages a team responsible for the ISO-NE, Ontario (IESO), and Alberta (AESO) markets. Greg was proud to play a lead role in EnerNOC's successful effort at the US Supreme Court to preserve the vital role of demand response in wholesale markets, as the Supreme Court overturned the D.C. Circuit Court upon appeal from the Federal Energy Regulatory Commission and EnerNOC.

Before joining EnerNOC in 2010, Greg received his MBA from Boston University, and interned at Deepwater Wind, doing business development while earning his degree. His previous work included serving as a Deputy Chief of Staff, Legislative Director, and Campaign Manager for a member of the New York City Council and serving on the advance team for a national presidential campaign. Greg has a BA from the University of Wisconsin-Madison and lives with his wife and two sons in Needham, MA.

Bruce A. Husta, Area Vice President
Itron, Inc.
Marlborough, CT
Bruce.Husta@itron.com

Bruce is an Area Vice President for Itron, Inc. In his current capacity he is responsible for sales of Itron products in the Eastern United States and Canada. Prior to his current role, Bruce was responsible for Itron software sales in North America. He has also had oversight

responsibility for Itron's Smart Grid projects in the North Eastern United States. In these capacities, he has been involved in many of the AMI projects that have been implemented in North America. Bruce has spent 30+ years working with utilities to implement large scale systems including AM/FM, GIS, OMS, Supply Chain, Work Management, AMR, AMI, and Smart Grid.

David J. O'Brien, Director, Energy Strategy & Operations

Navigant

77 South Bedford Street, Suite 400, Burlington, MA 01803

781-270-8451 | Cell: 802-522-0917 | david.obrien@navigant.com

Assistant: Melissa.Duarte@navigant.com

As a Director within Navigant's Global Energy Practice, David helps clients navigate the energy industry's transformation. His policy and practical advisory experience has guided long-term technology investment on behalf of utility clients and has informed numerous state policy investigations into grid modernization and utility transformation. Currently he is leading a team engaged by NYSERDA to build REV Connect, a function to accelerate and deepen partnerships between utilities and market actors.

From 2003 – 2010 he was Vermont Commissioner of Public Service, Reporting to the Governor of Vermont, with responsibility for the regulation of electric, natural gas, telecommunications, and water utilities.

Peter Zschokke

Formerly of National Grid

Peter.Zschokke@gmail.com

Peter Zschokke was formerly Director Regulatory Strategy for National Grid, an international energy company with gas and electric utilities in the Northeast. In this role, Peter was a recognized expert in regulatory issues with a current focus on grid modernization, Smart Grid design and pricing, New York's Reforming Our Energy Vision docket and distribution rate design. He represented National Grid before the Department of Public Utilities in its Grid Modernization proceeding as the Company's policy spokesperson. He represented the Company in developing company strategy and Joint Utility comments in the New York Public Service Commission's Reforming Our Energy Vision. Recently, Edison Electric Institute invited Peter to be one of their strategic advisers with regard to industry Grid Modernization.

Peter has testified as an expert on Time Variant pricing, demand response, capital trackers, cost allocation, cost recovery and management audits. Peter is a graduate of Boston University with degrees in Economics.